

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

(節譯文)

Manulife Global Fund

宏利環球基金

Société d'investissement à capital variable

可變資本投資公司

Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange

Grand Duchy of Luxembourg

登記辦公室：31, Z.A. Bourmicht, L-8070 Bertrange

Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.

本文件至關重要，需要您即時留意。如有疑問，您應尋求獨立、專業的財務建議。

Notice to Shareholders

致股東通知書

("Notice")

(下稱「本通知」)

2018 年 3 月 23 日

Dear Shareholder

致親愛的股東

We are writing to inform you that the board of directors of the Company (the "**Directors**" or the "**Board**") has decided to implement some important enhancements to the prospectus of Manulife Global Fund (the "**Company**"), as further described below.

謹致函通知您本公司董事會（下稱「**董事會**」）已決定就宏利環球基金（下稱「**本公司**」）之公開說明書進行某些重要修正，其內容如下所述。

These enhancements have been reflected in the revised prospectus (the "**Revised Prospectus**") dated March 2018 of the Company. This Notice, which summarizes the major enhancements for your easy reference, should be read in conjunction with the full text of such revised offering documents which contains full and complete information about these enhancements. Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Revised Prospectus.

此等修正內容均已反映於本公司 2018 年 3 月修正後之公開說明書（下稱「**修正後公開說明書**」）。本通知謹摘要重要修正內容以便您參考，但仍應與包含完整修正內容的修正後募集文件全文併同閱讀。除另有說明者外，本通知之文字與詞語均與修正後公開說明書所述者具相同義涵。

1. Introduction of flexibility for Asia Value Dividend Equity Fund, Asian Equity Fund, Asian Small Cap Equity Fund, China Value Fund, Dragon Growth Fund and Greater China Opportunities Fund to invest directly in eligible China A-Shares via the Shenzhen-Hong Kong Stock Connect and related enhanced disclosures

增加亞洲股票基金及巨龍增長基金得透過深港通，直接投資於合格中國A股之彈性及強化相關內容之揭露。

Shareholders in the above-mentioned Sub-Funds should note that the relevant disclosure for each such Sub-Fund has been enhanced to allow it to invest directly in eligible China A-Shares listed on the Shenzhen Stock Exchange in Mainland China via the Shenzhen – Hong Kong Stock Connect scheme. For the avoidance of doubt, in accordance with their respective current investment policies, each of the above-mentioned Sub-Funds may similarly invest directly in eligible China A-Shares listed on the Shanghai Stock Exchange in Mainland China via the Shanghai – Hong Kong Stock Connect scheme.

上述子基金之股東應留意各子基金之相關揭露內容已有所修正，以允許子基金透過深港通直接投資於中國深交所掛牌之合格中國 A 股。為免疑義，依各子基金現行之投資政策，上述各子基金亦得透過滬港通直接投資於中國上交所掛牌之合格中國 A 股。

As is currently disclosed, where any of the above-mentioned Sub-Funds invest in China A-Shares, it is expected that such Sub-Fund will not hold (directly or indirectly) more than 30% of its net assets, in aggregate, in China A-Shares.

按目前揭露之內容，如任何上述子基金投資於中國 A 股，該子基金對中國 A 股的持股比例(無論直接或間接持股)累計總額預計將不超過其資產淨值之 30%。

2. Enhancements to align with the minimum disclosure requirements under the Hong Kong Securities and Futures Commission's Guide on Practices and Procedures for Application for Authorization of Unit Trusts and Mutual Funds (the "Guide")

修正以符合香港證券及期貨事務監察委員會「單位信託及共同基金授權申請程序及申請程序指引」(下稱「本指引」)的最低揭露要求。

The investment objective and policy as well as the relevant risk factors of each Sub-Fund have been enhanced in the Revised Prospectus. Such updates have been made to better align them with the relevant minimum disclosure requirements under the SFC's Guide as well as to enhance disclosures across the documents.

修正後公開說明書就各子基金之投資目標及投資政策與相關風險因素均有修正。此等更新是為了更能符合香港證監會之最低揭露要求，並強化各文件之揭露內容。

In particular, to further improve transparency and clarity and better align with the minimum disclosure requirements under the Guide, the investment objective and policy sections of each Sub-Fund have been enhanced as follows, where applicable:

尤其，為加強透明度、明確性，以更加符合本指引之最低揭露要求，各子基金之投資目標及投資政策部份均已修正如下(如有適用)：

- Inclusion of the relevant percentage exposures in relation to: (a) primary investments, (b) high yield debt securities, and (c) cash, cash equivalents or short-term money market instruments in times of extreme market volatility or during severe adverse market conditions;
- 涵括下列相關事項之曝險比例：(a) 主要投資，(b) 高收益債務證券，以及 (c) 現金、約當現金或短期貨幣市場工具在市場波動劇烈或市場狀況嚴重不佳期間之情況；
- Identification of key jurisdictions of issuers in which the Sub-Fund will invest 30% or more of its net assets;
- 指出子基金將投資30% (含) 以上資產淨值的發行人主要司法管轄區；
- Clarification of the terms "investment grade", "below investment grade" and "equity and equity-related securities";
- 釐清「投資級別」、「低於投資級別」及「股權和股權相關證券」之定義；
- Confirmation that while the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector;
- 確認子基金雖將依其投資目標及策略進行投資，惟除適用法令外，子基金得投資於單一國家或單一產業之淨資產比例並不受任何其他限制。
- Clarification that the Sub-Fund may invest 30% or more of its net assets in small and medium-sized companies or alternatively, that the Sub-Fund may be invested in issuers of any market capitalization;
- 釐清子基金得將其淨資產30% (含) 以上投資於中小型企業，或可選擇將子基金投資於任何市場資本規模之發行人；
- Identification of the denomination of the Sub-Fund's investments or alternatively, clarification that the Sub-Fund's investments may be denominated in any currency; and
- 指出子基金投資的計價方式，或釐清子基金的投資得以任何貨幣計價；及
- Confirmation that it is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch).
- 確認子基金並無意投資10%以上的淨資產於任一信用評等低於投資級別(亦即低於穆迪Baa3或標準普爾、惠譽之BBB-級以下者)之單一主權機構(包含相關政府、公共或當地機關)所發行或擔保之證券。

Notwithstanding the above and for the avoidance of doubt, the above Amendments (i) will have no effect on the investment objective, strategy and risk profiles of the Sub-Funds, (ii) will not result in any change in the operations and/or manner in which the Company and the Sub-Funds are being managed, (iii) will not lead to an increase in the fees to be borne by any of the Sub-Funds or their investors, and (iv) will not materially prejudice any of the rights or interests of the existing investors of the Sub-Funds; and costs and/or expenses relating to the above Amendments will not be material and will be borne by the Company.

縱有前述規定，為免疑義，上述修正內容(i)將不對子基金之投資目標、策略及風險概況產生影響，(ii)將不造成任何本公司及子基金營運及/或管理方法之變更，(iii)將不造成任何子基金或其投資人應負擔費用

之變更，及(iv)將不對任何子基金既有投資人之權益產生重大危險；且有關前述修正內容之成本及/或費用並非重大，將由本公司負擔。

3. General and Administrative Updates

一般事項及行政事項之更新

The Prospectus has also been updated to reflect general and administrative updates including the following:
本公開說明書亦反映一般及行政事項之更新，包含下列事項：

- Enhancement and streamlining of disclosures on United Kingdom and Mainland China taxation;
- 修正及統整對英國及中國稅務之揭露；
- Change of the name of the investment manager of the Emerging Eastern Europe Fund, Latin America Equity Fund, Russia Equity Fund and Turkey Equity Fund, from “Charlemagne Capital (UK) Limited” to “Fiera Capital (UK) Limited”;
- 將新興東歐基金、拉丁美洲股票基金、俄羅斯股票基金及土耳其股票基金的投資經理名稱由「Charlemagne Capital (UK) Limited」變更為「Fiera Capital (UK) Limited」。
- Clarification in Appendix II of the Prospectus of the general risk factors set out in Section 5 of the Prospectus which are specifically applicable to each Sub-Fund; and
- 於本公開說明書附錄二釐清適用於各子基金之一般風險因素，如本公開說明書第五節所列；及
- Removal of outdated disclosure and other miscellaneous formatting, administrative and/or clarificatory updates to address latest regulatory requirements and/or for better clarity.
- 刪除過時的揭露資訊並調整其他格式，行政管理及/或說明事項之更新，以符合最新法規之要求及/或使其更為明確。

General

一般事項

[For Hong Kong Shareholders Only: The Revised Prospectus and the revised Hong Kong Covering Document (together with the revised Product Key Fact Statements of each Sub-Fund, the “**Hong Kong Offering Documents**”) and (where applicable) the latest annual and semi-annual reports of the Company (if any) are available and may be inspected and/or copies obtained, free of charge during usual business hours from the office of the Hong Kong Representative at 50th Floor, Champion Tower, 3 Garden Road, Central, Hong Kong SAR. The Hong Kong Offering Documents are also available at www.manulifefunds.com.hk. Please note that this website has not been reviewed by the SFC and may contain information on funds which are not authorized by the SFC and are, thus, not available to retail investors in Hong Kong.

僅針對香港股東：修正後公開說明書及修正後之香港募資文件（連同修正後各子基金之產品主要事實表，下統稱「**香港募集文件**」），及（如有適用）本公司最近一期年報及半年報（如有）均為開放，且得於香港代表處之正常營業時間內免費檢視及/或索取影本，地址為50th Floor, Champion Tower, 3 Garden Road, Central, Hong Kong SAR。香港募集文件亦得在www.manulifefunds.com.hk網站索取。請留意本網站並未經證監會審閱，而可能包含證監會未授權之基金資訊，故並未開放予香港的零售投資人。

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 258 or fax number (352) 45 14 14 332 or the Hong Kong Distributor, Manulife Asset Management (Hong Kong) Limited, of 16th Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

欲就任何本通知所載事項洽詢更進一步資訊之股東，得聯繫本公司行政管理人Citibank Europe plc、盧森堡分公司，電話(352) 45 14 14 258或傳真(352) 45 14 14 332，或於任何正常營業時間聯繫香港銷售機構Manulife Asset Management (Hong Kong) Limited，址設16th Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong，電話(852) 2108 1110 或傳真(852) 2810 9510。

To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this Notice. The Directors accept responsibility for the accuracy of the contents of this Notice accordingly.

盡董事會所知及所信，本通知所載資訊符合事實（董事會已盡一切合理注意確保內容屬實），且於本通知日期並未隱匿任何可能影響此等訊息之情事。董事會對本通知相關內容的正確性負責。

For and on behalf of the Board

謹代表董事會